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**Tax ID Number 59-1004604**

A charitable bequest to The Florida Bar Foundation may be created through your will or living trust. A bequest is simple, convenient and among the easiest ways to offer support of The Florida Bar Foundation's work for years to come.

Below are some example bequest language scenarios for your testamentary instrument. If you already have a will, you can have your attorney add a codicil to include The Florida Bar Foundation. These examples should not be construed as legal or tax advice and you should consult your own attorney or tax advisor.

#### **Specific Property:**

In these provisions, the donor gives a specific dollar amount or certain percentage of the estate or specific assets (securities, real estate or tangible personal property) as indicated by the language below.

#### **Unrestricted gift:**

I give \_\_\_\_\_ (dollars, % of my estate, or specific property) to The Florida Bar Foundation, having its principal offices at 875 Concourse Pkwy. South, Suite 195, Maitland, FL 32751 (Tax ID Number 59-1004604) to be used for its general purposes.

#### **Specific Use gift:**

I give \_\_\_\_\_ (dollars, % of my estate, or specific property) to The Florida Bar Foundation, having its principal offices at 875 Concourse Pkwy. South, Suite 195, Maitland, FL 32751 (Tax ID Number 59-1004604) to benefit \_\_\_\_\_ ("The Florida Bar Foundation's endowment," or insert name of particular program/practice area).

#### **Residuary Bequest:**

In this type of bequest, The Florida Bar Foundation receives the entire remainder or a percentage of a donor's estate after providing for specific legatees, taxes, debts, and estate expenses.

#### **Entire Remainder:**

I give to The Florida Bar Foundation, having its principal offices at 875 Concourse Pkwy. South, Suite 195, Maitland, FL 32751 (Tax ID Number 59-1004604) the rest and residue of my estate to be used for its general purposes or to benefit \_\_\_\_\_ ("Florida Bar Foundation endowment," or insert name of particular program).

#### **Percentage of Remainder:**

I give to The Florida Bar Foundation, having its principal offices at 875 Concourse Pkwy. South, Suite 195, Maitland, FL 32751 (Tax ID Number 59-1004604) \_\_\_% of the rest and residue of my estate to be used for its general purposes or to benefit \_\_\_\_\_ ("Florida Bar Foundation endowment," or insert name of particular program).

For more information, please contact our Development Manager Donna Marino, CFRE.

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This information is not intended as legal or financial advice. You should consult your attorney or financial advisor before making a planned gift.