



### Notice of Closed IOTA Account

To complete and submit this form electronically, please visit our website at [www.thefloridabarfoundation.org](http://www.thefloridabarfoundation.org) or mail completed form to:  
The Florida Bar Foundation IOTA Operations Department 875 Concourse Parkway South, Suite 195 Maitland, Florida 32751

I/My law firm confirm(s) that the IOTA trust account number is closed and that:

\_\_\_\_\_ I/My law firm maintain(s) an existing IOTA account or accounts

\_\_\_\_\_ (list one active account)

\_\_\_\_\_ I/My law firm no longer handle(s) "nominal" or "short-term" client or third-party trust deposits and the requirement to maintain a trust account under Rules Regulating the Florida Bar is no longer necessary. However a new IOTA account will be established should I/my law firm handle "nominal" or "short-term" client or third-party trust deposits.

\_\_\_\_\_ I am now associated with a law firm which already has established an IOTA account as follows:

Law Firm Name: \_\_\_\_\_

Bank Name: \_\_\_\_\_

Trust Account Number: \_\_\_\_\_

\_\_\_\_\_ Other (please explain) \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Law Firm Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_

Date: \_\_\_\_\_